

2023



Impact

Report



About the Foundation

Founded in 1985, Union Health Foundation is dedicated to enhancing community health and wellness. Through the generous contributions of donors, we have invested \$44 million towards initiatives such as advanced clinical staff training, state-of-the-art medical equipment, patient assistance programs and community health initiatives. Our objective is to continually strengthen the health of our communities.

Our Mission

The Union Health Foundation develops financial support for partner programs, patient assistance, education and equipment that improve health and wellness in the Wabash Valley.

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We are proud of our progress and optimistic about the future. Your continued support is crucial as we strive to further strengthen community health.

Dear Valued Partners,

Thank you for your steadfast support of Union Health Foundation.

I am honored to contribute to an organization with a deep commitment to the health of our communities. As a lifelong resident of the Wabash Valley, this work is particularly meaningful to me.

Our 2023 Annual Impact Report offers a comprehensive overview of our fiscal year achievements and financial review. Your partnership is instrumental in advancing our mission to enhance community health through programs, patient support, education and technology.

Together, we have made significant strides, showcasing the power of collaboration. We are proud of our progress and optimistic about the future. Your continued support is crucial as we strive to further strengthen community health.

I am proud to serve as part of Union Health Foundation and look forward to discussing our future endeavors. For further information on how you can get involved, please reach out to me directly at rmiller2@union.health or 812-238-7534.

BECKY MILLER

President, Union Health Foundation

The Future is Bright for Scholarship Recipient Horton



When facing adversity, the support was invaluable!



That's how Polet Horton accepted a full-time job in June, one month after completing her double major in BSN and Kinesiology.

That's a heavy load, but Horton wasn't intimidated by a full calendar. As a full-time student, she was also a Patient Care Technician at Union on 3EC and interim President of the Presidential Corps at St. Mary-of-the-Woods College.

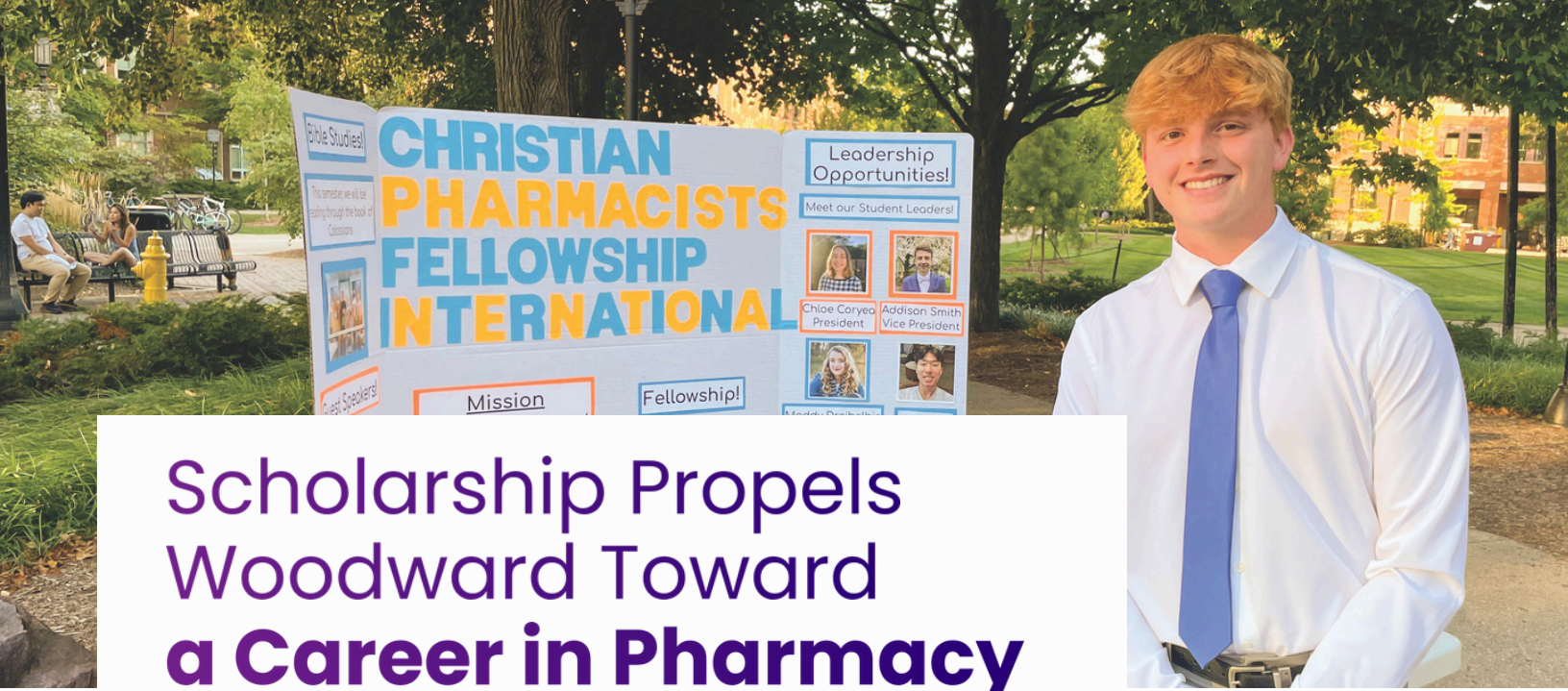
Horton's relationships, leadership and preceptors in 3EC and the Emergency Department here at Union helped pave the way for her career aspirations. She talked about her experience working through COVID-19 and gaining the knowledge she needed to be successful in her career.

"My scholarship supported me not only financially but also in my work. It felt like the Hospital and Foundation were my support pillars in ways I had not thought of, which was a huge relief," Horton said.

Horton received the H. Ingrid Stoelting Scholarship for Nursing at the 2023 Annual Scholarship Banquet. The scholarship aids qualified students pursuing baccalaureate nursing degrees in an accredited nursing education program at Indiana State University and St. Mary-of-the-Woods College.

"I was not a traditional student," Horton said, "graduating from high school and starting college immediately, and having that story. A lot of my story was gruesome and filled with struggles, but having the hospital and the Foundation support me, as well as being a local and choosing to come back and start my story and establish myself, I was able to build connections within my community to help further my career and dreams."

Horton's future is bright, with plans to work full-time in the Emergency Department here at Union Health. She also aspires to one day obtain a degree at the physician level, using the Foundation as a valuable resource to help her career development.



Scholarship Propels Woodward Toward a Career in Pharmacy

Being a scholarship recipient was a financial relief and a transformative support for Jaren Woodward's family, serving as a pivotal point in their journey.

Woodward explained, "Union has been a cornerstone of my family for many years. My mom has worked at Union Health for many years, and we have always grown up with a Union Health background. But the most impactful opportunity was receiving a scholarship consecutively [through the Foundation] through multiple years that showed they wanted to help you, propel you through school, and see you succeed."

A native of Sullivan, Indiana, Woodward was the 2023 Margaret Carroll Scholarship Recipient. This scholarship was named after Margaret Carroll as a tribute to her dedicated service to Union Hospital and the Service League. The Service League sponsors gifts and fund-raising activities supporting the scholarship, which is awarded to Union Health employees' children.

Woodward is entering his second year as a Professional Practice student at Purdue University College of Pharmacy. He currently works as a Pharmacy Tech at Union Health. He is involved in many organizations, including the American

Pharmacists Association, Christian Pharmacists Fellowship International, Kappa Epsilon Chapter at Purdue University and the Pre-Pharmacy Club.

"I try to be super involved at Purdue, but I try not to get too busy. It's one way to connect and network with other pharmacists," Woodward said. "One thing I have learned in pharmacy recently is that it is a pretty small world, and it is not rare to run into familiar faces from different clubs and organizations, so trying to get involved and build those connections and experience different nuances is nice."

Woodward wanted to express his appreciation toward donors, whether from the community or not, and how they pour into gratitude and can give back to their community. He expressed that he and other students may have yet to be able to take certain classes, but with donors' help, students can reach their dreams.

"It inspires you to do the same when you are older. Many people ask where I am going to live when I get older. It is definitely a jagged piece for me to come back to the community and keep the traditions and be able to give back," he said. "I know people have poured into me and what that meant to me, so being able to keep that going and come back to a community that supported me and supported others."

For more information about Union Health Foundation scholarships, visit us at unonhealthfoundation.org/scholarships.

\$1,300

In 2023, Union Health Foundation awarded grants totaling **\$1.3 million** to improve the health and wellness of our patients and our community.

\$84,734

Caring for Patients and Families

- Breast pump rental assistance for new moms
- Wigs for cancer patients experiencing hair loss during chemotherapy
- Scholarships for pediatric patients needing therapy services
- Gas gift cards for patients and their families
- Mother/Baby car seat program
- Cancer support fund

\$128,074

Improving Community Health

- Nationwide Prescription Connection
- All Babies Healthy Homes Initiative through the EPA
- Blood pressure monitoring equipment for remote monitoring of postpartum moms
- Support for the Mollie R. Wheat Memorial Free Clinic
- AED unit/supplies for North Central
- Parke Community School Corporation
- Cancer Survivors Day event
- Personal hygiene supplies for the homeless
- Medication organizers
- Digital scales for remote monitoring of heart failure patients
- Partnership with Terre Haute Board of Public Works, City of Terre Haute, Wabash Valley Community Foundation and United Way to embed a police social worker in the Terre Haute Police Department





\$190,188

Providing Equipment

- TEG hemostasis analyzer to monitor blood loss during cardiovascular surgery
- Car simulator to provide real life training for patients undergoing medical rehab
 - Game consoles for pediatric patients
 - Noninvasive carbon monoxide monitors for Emergency Departments at Union Hospital Terre Haute and Union Hospital Clinton
 - Neonatal infant warmers for Emergency Departments at Union Hospital Terre Haute and Union Hospital Clinton
 - Group workout mats for the Center for Fitness and Performance
- UltraMIST ultrasound healing therapy for the Wound Center

\$358,195

Funding Education

- Continuing clinical education for nurses and therapists
- Advanced newborn patient model for the Rural Health Innovation Center (RHIC)
- College scholarships for 2023-2024 academic year
- Textbooks for Certified Clinical Medical Assistant Program
- Funding for Paramedic to BSN program at Saint Mary-of-the-Woods College

\$544,016

Supporting Service Lines/Programs

- Ongoing support for Union Health Child Development Center
- Caring for our Caregivers
- Family Medicine Retreat
- Support of Hospice

Hospital's Support Helps Clinic Provide **Free Medical Services**

Union Hospital's support of the Mollie R. Wheat Memorial Clinic is a symbol of its unwavering commitment to the community.

The clinic provides primary health care services to the Wabash Valley. Medical students at Indiana University School of Medicine – Terre Haute and volunteer physicians, dedicated to their profession, provide all health care services free of charge, regardless of the patient's insurance status.

The clinic, located in the Landsbaum Center, is open two Saturdays a month from 8 a.m. to noon to provide health care to those who cannot afford it. The clinic staff treats a variety of conditions, from acute illnesses to chronic disease management to preventative services. The clinic's commitment to quality is evident in its fully functioning lab, a vaccine program for those uninsured and underinsured, and a pharmacy assistance program to help patients access medications for free.

The clinic also hosts specialty care days throughout the year, a testament to its comprehensive care.

Past specialty days include Women's Health Day, Eye Care Day, Dermatology Day, Back-to-School Day and Diabetes/Nutrition Day.

Union Hospital's support allows the clinic to continue providing high-quality health care to all patients by covering such expenses as the cost of labs, clinic supplies, supplies for community outreach events and specialty day supplies. The hospital's grant allows the clinic's volunteer physicians and medical students to have the necessary labs and equipment to diagnose and treat patients, ensuring that their patients receive the best care possible.

The clinic has been successful in spreading the word about its services, increasing in the number of patients served. Rebounding from a decline during the COVID-19 pandemic, the clinic had an average of 10 patients at each general clinic date and 24 patients at each specialty day in 2023, and expects this average to increase throughout 2024. The generosity of donors like Union Hospital has been instrumental in the clinic's ability to provide high-quality health care to all patients.

Groundbreaking Partnership Addresses the **Community's** **Social Needs**



Captain Brentlinger, Jennifer Todd and Jarom Hawker (pictured above) form a dynamic team that has been instrumental in the successful development of the social worker program at the Terre Haute Police Department.

In June 2023, Union Health Foundation, United Way of the Wabash Valley, and the Wabash Valley Community Foundation embarked on a transformative initiative with the Terre Haute Police Department.

This groundbreaking pilot program introduces an embedded social worker into the police department, designed to meet the evolving social needs of the community.

The three-year program responds to the substantial number of service calls handled by the Terre Haute Police Department, including more than 3,000 annually that were related to mental health and welfare checks. More than 500 of these calls are repeat incidents, highlighting a critical need for specialized support. Inspired by the successful model in Bloomington, Indiana—where the initiative has expanded to include three social workers—this program aims to enhance community well-being through integrated support.

On August 28, 2023, Jarom Hawker, LSW, assumed his role as the department's social worker. He quickly integrated into the community by accompanying patrol officers, collaborating with the Criminal Investigations Division and engaging with local organizations, service providers and businesses. Hawker is adept at providing multiple referrals simultaneously to various agencies working together to assist individuals in need.

The Terre Haute Police Department receives more than 3,000 calls annually that are related to mental health and welfare checks.

One notable example of this work was a call received about a domestic violence situation. Hawker met with the client who stated they wanted out of their current living situation due to concern for their safety. He successfully coordinated with Firefly Children and Family Alliance, Pathways Warming Center and Reach Services, among others, to facilitate the client's relocation outside the city. This proactive approach is aimed at streamlining services and enhancing outcomes for those in need.

The impact of this initiative is being closely monitored, with data reviewed and reported to partner organizations every six months. Between August 2023 and March 2024, the program has generated 133 referrals from various sources, including patrol officers, detectives, city hall, social service agencies and local businesses, highlighting its immediate relevance and potential for significant community benefit.

2023 **Financial Impact**

EMPLOYEE GIVING

\$117,406 EMPLOYEE CONTRIBUTIONS	815 EMPLOYEE DONORS
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2023 GIVING

\$976,117 CONTRIBUTIONS	17,189 GIFTS	1,175 DONORS	239 FIRST-TIME DONORS
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LIFETIME GIVING

\$53,004,175 CONTRIBUTIONS	10,211 DONORS
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2023 FINANCIAL UPDATE

\$19,162,447 NET ASSETS	\$13,530,063 REVENUES	\$8,716,129 DISBURSEMENTS
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Ways to Give

At Union Health Foundation, we offer a variety of ways for individuals, companies and foundations to contribute to and support Union Health's mission of delivering exceptional health care and enhancing wellness across the Wabash Valley.

Your support directly impacts Union Health's ability to provide top-quality care and services. Discover the many ways you can make a meaningful gift:

1. Online Gifts



**SCAN HERE
TO GIVE NOW**

Flexibility is key to addressing urgent needs. Your online gift, whether unrestricted or designated, ensures we can respond promptly to our most pressing priorities. Make a difference today by using the QR code or visiting unionhealthfoundation.org.

2. Employee Giving

Union Health's dedicated employees are crucial to our mission. Their support has consistently strengthened Union Health's services and programs. If you're an employee or know someone who is, consider contributing to our shared vision of compassionate, high-quality health care.

3. Stock Gifts

Donating securities is a straightforward way to give that might also offer you tax benefits. Your stock gift will be valued based on its average high and low sales price on the transfer date, providing crucial support to our foundation.

4. Matching Gifts

Maximize the impact of your donation through your employer's matching gift program. Many companies match employee contributions, and some even extend this benefit to retirees and spouses. Check with your employer to see if you can amplify your generosity.

For more information on how you can contribute, please reach out to us at 812-238-7534 or email foundation@union.health. Your generosity helps Union Health provide outstanding care and foster wellness throughout the Wabash Valley.

5. Tribute Gifts

Honor someone special or commemorate a loved one with a tribute gift.

- **Honor Gifts** Celebrate milestones such as birthdays, weddings, or anniversaries. Recognize a doctor, nurse, housekeeper, volunteer or other caregiver who made a difference in you or a loved one's care.

- **Memorial Gifts** Create a lasting tribute to someone who has passed, while offering comfort to their family.

6. Endowments

Endowments are transformative gifts that provide a stable, long-term source of funding. By establishing an endowment, you ensure that your support continues to benefit our community for years to come.

7. Corporate and Foundation Partnerships

Join forces with us through sponsorships, patient support, or innovative initiatives. Our partnerships with corporations and foundations are vital in helping us achieve our mission and advance our services.

8. Planned Giving

Leave a legacy with a planned gift. Whether through a life insurance policy, will, trust, retirement plan, real estate or gift annuity, you can create a lasting impact on our community's health and well-being.

Union Health Foundation is a 501(c)(3) non-profit organization. All gifts to the Foundation qualify as charitable contributions for federal income tax purposes. The Union Health Foundation is an independent organization that acts for the benefit of Union Health.

